

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 1/2%	Issue Date:	November 15, 2005
Series:	Q-2010	Dated Date:	November 15, 2005
CUSIP No:	912828EM8	Maturity Date:	November 15, 2010

High Yield: 4.525% Price: 99.889244

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 51.83%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 33,701,400	\$ 12,717,258
Noncompetitive	182,763	182,763
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	33,984,163	13,000,021 1/
Federal Reserve	2,960,782	2,960,782
TOTAL	\$ 36,944,945	\$ 15,960,803

Median yield 4.502%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.450%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = $33,984,163 / 13,000,021 = 2.61$

1/ Awards to TREASURY DIRECT = \$113,741,000